



Announcement Summary

Entity name

RENERVE LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday March 26, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RNVAH	OPTION EXPIRING 22-NOV-2027 RESTRICTED	750,000	Expiry of option or other convertible security without exercise or conversion	25/03/2025
RNVAI	OPTION EXPIRING 22-NOV-2027 RESTRICTED	750,000	Expiry of option or other convertible security without exercise or conversion	25/03/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RENERVE LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

614848216

1.3 ASX issuer code

RNV

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/3/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RNVAH : OPTION EXPIRING 22-NOV-2027 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

750,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RNVAI : OPTION EXPIRING 22-NOV-2027 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

750,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNV : ORDINARY FULLY PAID	109,447,731

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RNVAA : ORDINARY FULLY PAID RESTRICTED	300,000
RNVAB : ORDINARY FULLY PAID RESTRICTED	272,725
RNVAC : ORDINARY FULLY PAID RESTRICTED	572,725
RNVAD : ORDINARY FULLY PAID RESTRICTED	150,000
RNVAE : ORDINARY FULLY PAID RESTRICTED	505,121
RNVAF : ORDINARY FULLY PAID RESTRICTED	31,255,716
RNVAG : OPTION EXPIRING 22-NOV-2027 RESTRICTED	2,951,595
RNVAH : OPTION EXPIRING 22-NOV-2027 RESTRICTED	0
RNVAI : OPTION EXPIRING 22-NOV-2027 RESTRICTED	0
RNVAJ : OPTION EXPIRING 15-JUN-2026 EX \$0.35	250,000
RNVAK : OPTION EXPIRING 15-JUN-2026 EX \$0.50	250,000
RNVAL : OPTION EXPIRING 17-APR-2028 EX \$0.25	100,000
RNVAM : OPTION EXPIRING 01-JUL-2029 EX \$0.35	150,000
RNVAN : OPTION EXPIRING 11-SEP-2029 EX \$0.35	600,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.